

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
-----X	
	Chapter 11 Case No.
	08-13555 (JMP)
	(Jointly Administered)
	Ref. Docket No. 7826

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

ELENI KOSSIVAS, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 30, 2010, I caused to be served the "Notice of Order Establishing Certain Restrictions and Procedures Applicable to Certain Transfers of the Debtors' Securities," dated March 25, 2010, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be:
 - a. delivered via electronic mail to those parties listed on the annexed Exhibit B,
 - b. delivered via facsimile to those parties listed on the annexed Exhibit C,
 - c. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D, and
 - d. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this
31st day of March, 2010

/s/ Elli Petris

Notary Public, State of New York
No. 01PE6175879
Qualified in Nassau County
Commission Expires October 22, 2011

/s/ Eleni Kossivas

Eleni Kossivas

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF ORDER ESTABLISHING CERTAIN
RESTRICTIONS AND PROCEDURES APPLICABLE
TO CERTAIN TRANSFERS OF THE DEBTORS' SECURITIES**

TO ALL PERSONS OR ENTITIES WITH SECURITIES OF LEHMAN BROTHERS HOLDINGS INC. OR ANY OF ITS DEBTOR AFFILIATES WHOSE CASES UNDER CHAPTER 11 OF TITLE 11 OF THE UNITED STATES CODE ARE, OR SUBSEQUENTLY BECOME, JOINTLY ADMINISTERED WITH CASE NO. 08-13555 (JMP):¹

PLEASE TAKE NOTICE that on September 15, 2008 (the "Commencement Date") and periodically thereafter, Lehman Brothers Holdings, Inc. ("LBHI") and its subsidiaries in the above-referenced chapter 11 cases, as debtors and debtors in possession (the "Debtors" and, collectively with LBHI's wholly-owned non-debtor domestic subsidiaries, "Lehman") commenced a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Section 362(a) of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors' estates or of property from the Debtors' estates or to exercise control over property of the Debtors' estates.

PLEASE TAKE FURTHER NOTICE that on November 5, 2008, pursuant to that certain *Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code Approving Certain Transfers of Interests in the Debtors' Estates and Establishing Notification Procedures Relating Thereto*, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") found that Lehman's consolidated net operating loss tax carryforwards ("NOLs") and certain other tax attributes (together with NOLs, the "Tax Attributes") are property of the Debtors' estates and are protected by the automatic stay prescribed in section 362 of the Bankruptcy Code.

¹ All capitalized terms not expressly defined herein shall have the meaning ascribed to them in the Motion, found at the Debtors' website: <http://www.lehman-docket.com>.

PLEASE TAKE FURTHER NOTICE that on March 25, 2010, the Bankruptcy Court, having jurisdiction over these chapter 11 cases, upon motion of the Debtors (the "Motion"), entered an order (i) finding that under certain circumstances the unrestricted accumulation of Securities (as hereinafter defined) could, following a reorganization of the Debtors (or their successors), severely limit the Debtors' (or their successors') ability to use the Tax Attributes for purposes of title 26 of the United States Code (the "Tax Code"); and (ii) approving the restrictions and procedures set forth below to preserve the Tax Attributes pursuant to sections 105(a) and 362(a) of the Bankruptcy Code (the "Order"). **The Order is effective as of January 19, 2010, the date of the filing of the Motion (the "Motion Date"). ANY ACQUISITION IN VIOLATION OF THE RESTRICTIONS SET FORTH BELOW SHALL BE NULL AND VOID AB INITIO AS AN ACT IN VIOLATION OF THE AUTOMATIC STAY UNDER SECTIONS 105(A) AND 362 OF THE BANKRUPTCY CODE.**

PLEASE TAKE FURTHER NOTICE that a copy of the Order can be found on the Debtors' website: <http://www.lehman-docket.com>.

PLEASE TAKE FURTHER NOTICE that the following restrictions and procedures have been approved by the Bankruptcy Court and shall apply to the accumulation of and trading in SECURITIES OF THE DEBTORS, effective *nunc pro tunc* to January 19, 2010, the date of the filing of the Motion:²

- 1 Notice of 382(l)(5) Plan; Amended Notice of 382(l)(5) Plan.
 - (a) Notice of 382(l)(5) Plan. Upon filing a chapter 11 plan and disclosure statement that contemplates the potential utilization of section 382(l)(5) of the Tax Code (a "382(l)(5) Plan"), the Debtors may, if, after consultation with their attorneys and advisors and the attorneys and advisors for the Creditors' Committee, they determine that the application of section 382(l)(5) of the Tax Code is reasonably likely to be beneficial to the reorganized Debtors (or any successors thereto), (i) publish (or arrange for publication of) a notice and provide a written notice to the Notice Parties, disclosing the filing of such 382(l)(5) Plan and the potential issuance of a Sell-Down Notice (as defined in Paragraph 3(a) below) in connection therewith on the Debtors' website: <http://www.lehman-docket.com> and in the national editions of *The Wall Street Journal* and *The New York Times* (a "Notice of 382(l)(5) Plan"), (ii) identify the classes of Securities that are potentially subject to a Sell-Down Notice and (iii) identify the applicable Threshold Amounts (by class or other applicable breakdown) for status as a Substantial Securityholder.

² Capitalized terms used in Paragraphs 1 – 7 have the meaning ascribed in Paragraph 7, if not otherwise defined herein.

(b) Amended Notice of 382(l)(5) Plan. The Debtors may determine subsequent to the date of the Notice of 382(l)(5) Plan or an Amended Notice of 382(l)(5) Plan (as defined below), to (i) adjust the Threshold Amount or (ii) identify additional classes of Securities that are potentially subject to a Sell-Down Notice. In that case, the Debtors shall publish and provide notice of such additional amount and/or such additional class of Securities in the same manner as the Notice of 382(l)(5) Plan and such notice shall be an “Amended Notice of 382(l)(5) Plan.” The Amended Notice of 382(l)(5) Plan shall require (x) any person or Entity that previously filed a Notice of Substantial Securityholder Status to update information regarding such Substantial Securityholder’s Beneficial Ownership of Securities and (y) any person or Entity that is a Substantial Securityholder as of the date of the most recent Amended Notice of 382(l)(5) Plan, but that was not previously required to file a Notice of Substantial Securityholder Status (an “Additional Substantial Securityholder”), to serve upon the Debtors’, the attorneys for the Debtors and the attorneys for the Creditors’ Committee, a notice of such status in the manner prescribed in Paragraph 2 below within ten (10) days of the date of the Amended Notice of 382(l)(5) Plan.

(c) Early Notice. The Debtors reserve the right, in order to assist in determining their eligibility for section 382(l)(5) of the Tax Code, to request in a manner consistent with the publication of the Notice of 382(l)(5) Plan described above, information regarding the Beneficial Ownership of Securities prior to the filing of the Notice of 382(l)(5) Plan.

2 Notice of Substantial Securityholder Status. Following a request for Beneficial Ownership information pursuant to (i) a Notice of 382(l)(5) Plan, (ii) an Amended Notice of 382(l)(5) Plan or (iii) Paragraph 1(c) above, any person or Entity that as of the date such request is made (the “Request Date”) is or becomes a Substantial Securityholder shall serve upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors’ Committee, a notice of such status (a “Notice of Substantial Securityholder Status”), in the form annexed to the Order as Attachment 1, within ten (10) days of the later of (i) the Request Date and (ii) the date such person becomes a Substantial Securityholder.

3 Sell-Down Notices.

(a) Sell-Down Notices. Following the issuance of a Notice of 382(l)(5) Plan, but no earlier than sixty (60) days prior to the then-scheduled hearing with respect to the 382(l)(5) Plan, if the Debtors determine it to be reasonably necessary to require the sale or

transfer of all or a portion of the Beneficial Ownership of Securities held by a Substantial Securityholder on the basis that such sale or transfer is appropriate to reasonably ensure that the requirements of section 382(l)(5) of the Tax Code will be satisfied, and either the Creditors' Committee or the Bankruptcy Court similarly so determines, the Debtors may file a motion (the "Sell-Down Motion") requesting that the Bankruptcy Court enter an order (the "Sell-Down Order") approving the issuance of a notice (the "Sell-Down Notice") that such Substantial Securityholder must sell, cause to sell or otherwise transfer all or a portion of its Beneficial Ownership of Securities (by class or other applicable breakdown) in excess of the Maximum Amount for such Substantial Securityholder (such excess amount, an "Excess Amount") to Permitted Transferees. The Debtors shall provide a copy of the Sell-Down Motion to each person described in clause (ix) of the definition of "Notice Parties." If the Bankruptcy Court enters a Sell-Down Order approving the Debtors' issuance of a Sell-Down Notice, the Debtors shall provide a copy of such Sell-Down Order to each person described in clause (ix) of the definition of "Notice Parties."

- (b) Requirement to Sell Down. Prior to (i) the effective date of the 382(l)(5) Plan or (ii) such earlier date set forth in the Sell-Down Order, which shall not be earlier than the day after the entry of the order confirming the 382(l)(5) Plan as may be specified by the Debtors (the "Sell-Down Date"), each Substantial Securityholder shall sell, cause to sell or otherwise transfer an amount of the Beneficial Ownership of Securities (if any) necessary to comply with the Sell-Down Notice (the "Sell-Down"); provided, however, that notwithstanding anything to the contrary in the Order and for the avoidance of doubt, no Substantial Securityholder shall be required to sell, cause to sell or otherwise transfer any Beneficial Ownership of Securities if such sale would result in such holder having Beneficial Ownership of an aggregate amount of Securities (by class or other applicable breakdown) that is less than such holder's Protected Amount (as hereinafter defined). Each Substantial Securityholder shall sell, cause to sell or otherwise transfer its Beneficial Ownership of Securities subject to the Sell-Down to Permitted Transferees; provided however that such Substantial Securityholder shall not have a reasonable basis to believe that any such Permitted Transferee would own, immediately after the contemplated transfer, an Excess Amount of Securities.

- (c) Notice of Compliance. A Substantial Securityholder subject to the Sell-Down shall, within five (5) business days after the later of (i) entry of an order approving the 382(l)(5) Plan, (ii) the Sell-Down Date, and (iii) such other date specified in the Sell-Down Notice, as applicable, but in all events before the effective date of the 382(l)(5) Plan, and as a condition to receiving Affected Equity, serve upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors' Committee, a notice substantially in the form annexed to the Order as Attachment 2 that such Substantial Securityholder has complied with the terms and conditions set forth in this Paragraph 3 and that such Substantial Securityholder does not and will not hold an Excess Amount of Securities as of the Sell-Down Date and at all times through the effective date of the 382(l)(5) Plan (the "Notice of Compliance"); provided, however, that if the Substantial Securityholder has complied but for the fact that the Substantial Securityholder still holds an Excess Amount of Securities as of the Sell-Down Date, the Notice of Compliance shall disclose such Excess Amount as indicated on Attachment 2. Any Substantial Securityholder who fails to comply with this provision shall not receive Affected Equity with respect to the entirety of its Excess Amount of Securities as determined under Paragraph 3(a), regardless of any sales made in accordance with this Paragraph 3.

4 Advance Approval of Acquisitions. Any proposed transfer or acquisition of Securities from and after the date of the Sell-Down Order shall be subject to the following advance approval procedures:

- (a) Acquisition of Securities. At least fifteen (15) business days prior to the proposed date of any transfer of Securities that would result in (i) an increase in the dollar amount of Securities Beneficially Owned by a Substantial Securityholder or (ii) any person or Entity becoming a Substantial Securityholder (a "Proposed Securities Acquisition Transaction"), such person, Entity, or Substantial Securityholder (each a "Proposed Securities Transferee") must serve upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors' Committee, a Notice of Request to Purchase, Acquire, or Otherwise Accumulate a Security (a "Securities Acquisition Request"), in the form annexed to the Order as Attachment 3, which describes specifically and in detail the intended acquisition of Securities, regardless of whether such transfer would be subject to the filing, notice, and hearing requirements of Bankruptcy Rule 3001.
- (b) Approval Procedures. The Debtors may determine, in furtherance of the purposes of the provisions herein and after consultation with

the attorneys for the Creditors' Committee, whether or not to approve a Securities Acquisition Request. A Securities Acquisition Request that is not approved in writing by the Debtors within ten (10) business days after the filing of a Securities Acquisition Request shall be deemed rejected.

5 Equity Forfeiture Provision.

- (a) Equity Forfeiture Provision. Any Substantial Securityholder that violates its obligations under the Sell-Down Notice shall, pursuant to the Order, be precluded from receiving, directly or indirectly, any consideration consisting of a beneficial ownership of equity (as determined in accordance with the applicable rules of section 382 of the Tax Code, including Options, whether or not treated as exercised under Treasury Regulation section 1.382-4) of the Debtors (or any successor to the Debtors, including as determined for U.S. federal income tax purposes) that is attributable to the Excess Amount of Securities for such Substantial Securityholder as of the Sell-Down Date, including any consideration in lieu thereof, provided, however, that the forfeiture shall only apply to any Excess Amount of Securities still owned as of the Sell-Down Date if the holder has complied with Paragraph 3(c); provided, further that such Substantial Securityholder may be entitled to receive any other consideration to which such holder may be entitled by virtue of holding Securities (the "Equity Forfeiture Provision"). Any purported acquisition of, or other increase in the Beneficial Ownership of, equity of the Debtors (or any successor) that is precluded by the Equity Forfeiture Provision will be an acquisition of "Forfeited Equity." Any acquirer of Forfeited Equity shall, immediately upon becoming aware of such fact, return or cause to return the Forfeited Equity to the Debtors (or any successor to the Debtors) or, if all of the equity consideration properly issued to such acquirer and all or any portion of such Forfeited Equity shall have been sold prior to the time such acquirer becomes aware of such fact, such acquirer shall return or cause to return to the Debtors (or any successor to the Debtors) (i) any Forfeited Equity still held by such acquirer and (ii) the proceeds attributable to the sale of Forfeited Equity, calculated by treating the most recently sold equity as Forfeited Equity. Any acquirer that receives Forfeited Equity and deliberately fails to comply with the preceding sentence shall be subject to such additional sanctions as the Bankruptcy Court may determine. Any Forfeited Equity returned to the Debtors shall be distributed (including a transfer to charity) or extinguished, in the Debtors' sole discretion, in furtherance of the 382(l)(5) Plan.

- (b) Notification Requirement. In effecting any sale or other transfer of Securities pursuant to a Sell-Down Notice, a Substantial Securityholder shall, to the extent that it is reasonably feasible to do so within the normal constraints of the market in which such sale takes place, notify the acquirer of such Securities of the existence of the Order and the Equity Forfeiture Provision (it being understood that, in all cases in which there is direct communication between a salesperson and a customer, including, without limitation, communication via telephone, e-mail, and instant messaging, the existence of the Order and the Equity Forfeiture Provision shall be included in such salesperson's summary of the transaction).

6 Miscellaneous.

- (a) No Disclosure of Participation. To permit reliance by the Debtors on Treasury Regulation section 1.382-9(d)(3), any Substantial Securityholder that participates in formulating any chapter 11 plan of or on behalf of the Debtors (which shall include, without limitation, making any suggestions or proposals to the Debtors or their advisors with regard to such a plan), shall not, and shall not be asked to, disclose (or otherwise make evident unless compelled to do so by an order of a court of competent jurisdiction or some other applicable legal requirement) to the Debtors that any Securities in which such Substantial Securityholder has a Beneficial Ownership are Newly Traded Securities. For this purpose, the Debtors acknowledge and agree that the following activities shall not constitute participation in formulating a chapter 11 plan if, in pursuing such activities, the relevant Substantial Securityholder does not disclose (or otherwise make evident) to the Debtors that such Substantial Securityholder has Beneficial Ownership of Newly Traded Securities: filing an objection to a proposed disclosure statement or to confirmation of a proposed chapter 11 plan; voting to accept or reject a proposed chapter 11 plan; reviewing or commenting on a proposed business plan; providing information on a confidential basis to the attorneys for the Debtors or attorneys for the Creditors' Committee unconnected with the formulation of the chapter 11 plan; general membership on an official committee or an *ad hoc* committee; or taking any action required by the order of the Bankruptcy Court.
- (b) Confidentiality. Except to the extent necessary to demonstrate to the Bankruptcy Court the need for the issuance of a Sell-Down Notice, other than information contained in the Notice of Substantial Securityholder Status that is public or in connection with an audit or other investigation by the Internal Revenue

Service (“IRS”) or other taxing authority, the Debtors and the Creditors’ Committee shall keep such notices and any additional information provided by a Substantial Securityholder pursuant to the Order strictly confidential and shall not disclose the identity of the Substantial Securityholder to any other person or Entity; provided, however, that the Debtors and the Creditors’ Committee may disclose the identity of the Substantial Securityholder to their respective counsel and professional advisors and/or the counsel and professional advisors of any other person(s) that are subject to a nondisclosure agreement with the Debtors or the Creditors’ Committee (as applicable), each of whom shall keep all such notices strictly confidential and shall not disclose the identity of the Substantial Securityholder to any other person or Entity subject to further order of the Bankruptcy Court; and provided, further, that to the extent the Debtors reasonably determine such confidential information is necessary to demonstrate to the Bankruptcy Court the need for the issuance of a Sell-Down Notice, the Debtors shall seek to file such confidential information (determined by, among other things, whether such information was redacted in any public filing) under seal.

- (c) Exception. No person or Entity shall be subject to the aforementioned provisions with respect to any transfer described in Treasury Regulation section 1.382-9(d)(5)(ii), provided that such transfer is not for a principal purpose of obtaining stock in the reorganized Debtors (or any successor) or permitting the transferee to benefit from the losses of the Debtors within the meaning of Treasury Regulation section 1.382-9(d)(5)(iii); provided, further, that any such transferee who becomes a Substantial Securityholder shall serve upon the Debtors, the attorneys for the Debtors and the attorneys for the Creditors’ Committee, a notice of such status in the manner prescribed in Paragraph 2 above within fifteen (15) business days of the later of (i) the day of the entry of the Order by the Bankruptcy Court and (ii) the date on which such person or Entity becomes a Substantial Securityholder.

7 Definitions. For purposes of the Order, the following terms have the following meanings:

- (a) Affected Equity. “Affected Equity” means the stock or other equity of the reorganized Debtors (or their successors), including Options, to be issued and distributed pursuant to the 382(l)(5) Plan. “Affected Equity” shall not include stock described in section 1504(a)(4) of the Tax Code.

(b) Applicable Percentage. “Applicable Percentage” means, if only one class of Affected Equity is to be issued pursuant to the terms of the 382(l)(5) Plan and holders within any class of Securities will receive a pro-rata distribution of the Affected Equity, 4.5% of the number of such shares or equity interests that the Debtors reasonably estimate will be issued at the effective date of such 382(l)(5) Plan, as determined for U.S. federal income tax purposes. If more than one class of Affected Equity is to be distributed pursuant to the terms of the 382(l)(5) Plan or holders with a class of Securities may receive a disproportionate distribution of such Affected Equity relative to other holders in the same class, the Applicable Percentage shall be determined by the Debtors in their reasonable judgment in a manner consistent with the estimated range of values for the equity to be distributed reflected in the valuation analysis set forth in the 382(l)(5) Plan and disclosure statement, and shall be expressed in a manner that makes clear the number of shares or other equity interests in each class of Affected Equity that would constitute the Applicable Percentage.

(c) Beneficial Ownership. “Beneficial Ownership” of a Security shall mean:

(x) the beneficial ownership of a Security as determined in accordance with applicable rules under section 382 of the Tax Code (for such purpose, treating a Security as if it is stock), and, to the extent provided in those rules from time to time, shall include (A) direct and indirect ownership (determined without regard to the rule that treats stock of an Entity to which the constructive ownership rules apply as no longer owned by that Entity); and (B) ownership by a holder’s family members and any group of persons acting pursuant to a formal or informal understanding to make a coordinated acquisition of Securities and/or stock; and

(y) the beneficial ownership of an Option (irrespective of the purpose for which such option was issued, created or acquired).

For the avoidance of doubt, beneficial ownership of a Security also includes the beneficial ownership of any right to receive any equity consideration to be distributed in respect of a Security pursuant to a chapter 11 plan or applicable bankruptcy court order. Variations of the term “Beneficial Ownership” shall have correlative meanings.

(d) Creditors’ Committee. The “Creditors’ Committee” shall mean any official committee of holders of unsecured Securities appointed

pursuant to section 1102 of the Bankruptcy Code in the Debtors' chapter 11 cases.

- (e) Entity. "Entity" shall have the meaning given to such term under Treasury Regulation section 1.382-3(a), including a group of persons who have a formal or informal understanding among themselves to make a coordinated acquisition.
- (f) Maximum Amount. "Maximum Amount" means for each person or Entity and by class or other applicable breakdown of Securities, the greater of (A) the applicable Threshold Amount and (B) the Protected Amount (if any) for such Substantial Securityholder.
- (g) Newly Traded Securities. "Newly Traded Securities" means Securities (i) with respect to which an Entity acquired Beneficial Ownership after the date that was 18 months before the Commencement Date; and (ii) that are not "ordinary course" claims, within the meaning of Treasury Regulations section 1.382-9(d)(2)(iv), of which the same Entity has always had Beneficial Ownership.
- (h) Notice Parties. "Notice Parties" shall mean (i) the Office of the United States Trustee for the Southern District of New York; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York, (vi) all parties who have requested notice in these chapter 11 cases in accordance with the amended order entered on February 13, 2009 governing case management and administrative procedures [Docket No. 2837]; (vii) parties who file notices of transfers of Securities under Bankruptcy Rule 3001(e)(2); (viii) any indenture trustees or clearinghouses for Securities; and (ix) any Substantial Securityholder or Additional Substantial Securityholder following the filing by such Substantial Securityholder or Additional Substantial Securityholder of a Notice of Substantial Securityholder Status pursuant to Paragraphs 2 or 1(b) above, respectively.
- (i) Option. An "Option" shall have the meaning given to such term under Treasury Regulation section 1.382-4(d)(9)(i), with respect to the acquisition of a Security or any consideration (including equity) distributed in respect of any Security pursuant to a chapter 11 plan or applicable bankruptcy court order.

- (j) Order. The “Order” shall mean the order, entered by the Bankruptcy Court, authorizing the implementation of these restrictions and procedures.
- (k) Permitted Transferee. A “Permitted Transferee” with respect to a Substantial Securityholder is a person that is not a Related Person and whose holding of a Security would not result in such Substantial Securityholder having Beneficial Ownership of such Security.
- (l) Protected Amount. “Protected Amount” means the amount of Securities (by class or other applicable breakdown) of which a holder had Beneficial Ownership on the Motion Date, increased by the amount of Securities of which such holder acquires, directly or indirectly, Beneficial Ownership pursuant to trades entered into before the Motion Date that had not yet closed as of the Motion Date minus the amount of Securities of which such holder sells, directly or indirectly, Beneficial Ownership pursuant to trades entered into before the Motion Date that had not yet closed as of the Motion Date.
- (m) Related Person. Persons (including Entities) are “Related Persons” if: (A) the person bears a relationship to the other person described in section 267(b) or 707(b) of the Tax Code, or (B) the persons are members of a group acting in concert with respect to the acquisition of Securities or equity in the reorganized Debtors.
- (n) Security. A “Security” shall be any claim against any of the Debtors, including, without limitation (i) any claim against any of the Debtors as a guarantor and (ii) the following classes of preferred stock of LBHI: (a) 5.94% Cumulative Preferred Stock, Series C; (b) 5.67% Cumulative Preferred Stock, Series D (c) 6.50% Cumulative Preferred Stock, Series F; (d) Floating Rate Cumulative Preferred Stock, Series G; and (e) 7.95% Non-Cumulative Perpetual Preferred Stock, Series J. In calculating the amount of any Securities hereunder, any applicable intercreditor agreements, including subordination agreements, shall be given effect in accordance with their terms. Nothing contained in this Paragraph 7(n) shall be deemed an admission of a party or be used by any party for any purpose other than compliance with the Order and shall not constitute an admission or evidence by any party with respect to Securities of the Debtors.
- (o) Substantial Securityholder. A “Substantial Securityholder” is any person or Entity that Beneficially Owns an aggregate dollar amount of Securities, or any Entity controlled by such person or

Entity through which such person or Entity Beneficially Owns Securities, of more than the Threshold Amount.

For the avoidance of doubt, section 382 of the Tax Code, the Treasury Regulations promulgated thereunder, and all relevant IRS and judicial authority shall apply in determining whether the Securities of several persons and/or Entities must be aggregated when testing for Substantial Securityholder status, treating Securities as if they were stock.

- (p) Tax Code. “Tax Code” means the Internal Revenue Code of 1986, as amended from time to time, and the Treasury Regulations promulgated thereunder.
- (q) Threshold Amount. “Threshold Amount” means the amount of Securities, as set forth in the Notice of 382(l)(5) Plan (as revised by any Amended Notice of 382(l)(5) Plan, as applicable) sufficient, in the determination of the Debtors, to entitle the Beneficial Owner thereof to the Applicable Percentage of the Affected Equity. The amount determined in the preceding sentence shall be disclosed in the Notice of 382(l)(5) Plan and may be adjusted thereafter as contemplated by this Order or any future order of the Bankruptcy Court.
- (r) Treasury Regulations. “Treasury Regulations” means the U.S. Department of Treasury regulations promulgated under the Tax Code, as amended from time to time.

FAILURE TO FOLLOW THE RESTRICTIONS AND PROCEDURES SET FORTH IN THIS NOTICE WILL CONSTITUTE A VIOLATION OF THE AUTOMATIC STAY PRESCRIBED BY SECTION 362 OF THE BANKRUPTCY CODE.

ANY PROHIBITED PURCHASE OR OTHER ACQUISITION OF SECURITIES OF THE DEBTORS IN VIOLATION OF THE ORDER, INCLUDING, WITHOUT LIMITATION, THE FAILURE TO SELL OR OTHERWISE TRANSFER SECURITIES PURSUANT TO A SELL-DOWN NOTICE WILL CAUSE SUCH PURCHASER TO BE SUBJECT TO THE EQUITY FORFEITURE PROVISION.

THE DEBTORS MAY WAIVE, IN WRITING, ANY AND ALL RESTRICTIONS, STAYS, AND NOTIFICATION AND OTHER PROCEDURES CONTAINED IN THE ORDER.

PLEASE TAKE FURTHER NOTICE that any person or entity desirous of acquiring an interest restricted by the Order may request relief for cause at any time and the Debtors may oppose such relief.

PLEASE TAKE FURTHER NOTICE that the requirements set forth in this Notice are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws, and do not excuse compliance therewith.

ORDERED
March 25, 2010 by
The Honorable James M. Peck
United States Bankruptcy Judge

EXHIBIT B

Email Addresses

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ALLIANCE LAUNDRY EQUIPMENT RECEIVABLES 2005 LLC	ALLIANCE LAUNDRY SYSTEMS LLC SHEPARD STREET P.O. BOX 990 RIPON WI 54971-0990
ALLIANCE LAUNDRY SYSTEMS LLC	SHEPARD STREET P.O. BOX 990 RIPON WI 54971-0990
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD	C/O ANCHORAGE ADVISORS, LLC 610 BROADWAY, 6TH FLOOR ATTN: ANNE-MARIE KIM NEW YORK NY 10012
ANDROMEDA GLOBAL CREDIT FUND, LTD	520 MADISON AVE, 18TH FLR ATTN: ROMULO GARZA NEW YORK NY 10022
ANDROMEDA GLOBAL CREDIT FUND, LTD	CONSTELLATION CAPITAL MANAGEMENT, LLC 520 MADISON AVENUE, 18TH FLOOR NEW YORK NY 10022
ANTHRACITE BALANCED COMPANY (R-26) LIMITED	89 NEXUS WAY CAMANA BAY ATTN: SCOTT DAKERS/ INDERJIT SINGH GRAND CAYMAN KY1-9007 CAYMAN ISLANDS
ANTHRACITE BALANCED COMPANY (R-26) LIMITED	ALEX ROVIRA SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ARISTEIA MASTER, L.P.	ATTN: ROBERT H. LYNCH, JR., MANAGER 136 MADISON AVENUE, 3RD FLOOR NEW YORK NY 10016
ARISTEIA MASTER, L.P.	ATTN: ROBERT H. LYNCH, MANAGER 136 MADISON AVENUE, 3RD FLOOR NEW YORK NY 10016
ARISTEIA MASTER, L.P.	C/O ARISTEIA CAPITAL, LLC 136 MADISON AVENUE, 3RD FLOOR ATTN: ROBERT H. LYNCH, JR., MANAGER NEW YORK NY 10016
ASPEN CREEK FINANCIAL ADVISORS, LLC	ATTN: ROMULO GARZA 520 MADISON AVENUE, 18TH FLOOR NEW YORK NY 10022
ASPEN CREEK FINANCIAL ADVISORS, LLC	ATTN:ROMULO GARZA 520 MADISON AVENUE, 18TH FLOOR NEW YORK NY 10022
BANC OF AMERICA SECURITIES LLC	ONE BRYANT PARK NEW YORK NY 10036
BANC OF AMERICA SECURITIES LLC	ATTN: JON BARNES ONE BRYANT PARKS NEW YORK NY 10036
BANC OF AMERICA SECURITIES LLC	ATTN: JON BARNES ONE BRYAN PARK NEW YORK NY 10036
BANC OF AMERICA SECURITIES LLC	ATTN: JON BARNES ONE BRYANT PARK NEW YORK NY 10036
BANC OF AMERICA SECURITIES LLC	ONE BRYANT PARK ATTN: JON BARNES NEW YORK NY 10036
BANC OF AMERICA SECURITIES LLC	214 N TRYON STREET, NC1-027-14-01 ATTN: JON BARNES NEW YORK NY 10036
BANC OF AMERICA SECURITIES LLC	DAVE HALESWORTH LIGHTHOUSE GROUP FUNDING, LLC 51 DEVRIES AVENUE SLEEPY HOLLOW NY 10591
BANC OF AMERICA SECURITIES LLC	214 N TRYON STREET, NC1-027-14-01 ATTN: JON BARNES CHARLOTTE NC 28255
BANC OF AMERICA SECURITIES LLC	214 N TYRON STREET NC1-027-14-01 ATTN: JON BARNES CHARLOTTE NC 28255
BANC OF AMERICA SECURITIES LLC	214 N TRYON STREET, NCA-027-14-01 ATTN: JON BARNES CHARLOTTE NC 28255
BANCO ESPANOL DE CREDITO, S.A.	C/O SIDELY AUSTIN LLP ATTN: ROBERT SCHEININGER 787 SEVENTH AVENUE NEW YORK NY 10019
BANCO ESPANOL DE CREDITO, S.A.	C/O SIDLEY AUSTIN LLP 787 SEVENTH AVENUE ATTN: ROBERT SCHEININGER NEW YORK NY 10019
BANK OF AMERICA MEXICO, S.A.	INSTITUCION DE BANCA MULTIPLE, GRUPO FINANCIERO BANK OF AMERICA PASEO DE LA REFORMA 265, PISO 22 ATTN: 06500 COL. CUAUHTEMOC 06500 MEXICO D.F.
BANK OF AMERICA, N.A.	C/O BANK OF AMERICA MERRILL LYNCH BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK ATTN: GARY COHEN, RONALD TOROK NEW YORK NY 10036
BARCLAYS BANK PLC	745 SEVENTH AVENUE NEW YORK NY 10019 USA
BARCLAYS BANK PLC	745 SEVENTH AVENUE ATTN: DAVID AUGHEY & JESSICA FAINMAN NEW YORK NY 10019
BARCLAYS BANK PLC	745 SEVENTH AVENUE NEW YORK NY 10019
BARCLAYS BANK PLC	KAPITALANLAGEGESELLSCHAFT MBH. (FUND AKM1) 745 SEVENTH AVENUE NEW YORK NY 10019
BARCLAYS BANK PLC	KAPITALANLAGEGESELLSCHAFT MBH. (FUND BORGIA), C/O DRRT 745 SEVENTH AVENUE NEW YORK NY 10019
BLACK RIVER EMERGING MARKETS CREDIT FUND LTD.	C/O BLACK RIVER ASSET MANAGEMENT LLC 12700 WHITEWATER DRIVE ATTN: MARK RABOGLIATTI MINNETONKA MN 55343
BLUE ANGEL CLAIMS LLC	ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022
BLUE ANGEL CLAIMS LLC	C/O DAVIDSON KEMPNER CAPITAL MANGEMENT LLC 65 EAST 55TH STREET, 19TH FLOOR

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BLUE ANGEL CLAIMS LLC	C/O DAVIDSON KEMPNER CAPITAL MANAGEMENT LLC 65 EAST 55TH STREET, 19TH FLOOR ATTN: JENNIFER DONOVAN NEW YORK NY 10022
BLUE ANGEL CLAIMS LLC	C/O DAVIDSON KEMPNER CAPITAL MGMT LLC 65 EAST 55TH STREET, 19TH FLOOR ATTN: JENNIFER DONOVAN NEW YORK NY 10022
BLUE ANGEL CLAIMS LLC	C/O DAVIDSON KEMPNER CAPITAL MGMT LLC 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022
BLUE ANGEL CLAIMS LLC	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
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BOULTBEE (HELSINKI) AB	ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022
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C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)	C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM
C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)	C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM
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C.V.I. G.V.F. (LUX) MASTER S.A.R.L.	C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM
CANPARTNERS INVESTMENTS IV, LLC	ATTN: RICHARD PARK 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067
CAT BROKERAGE AG	A MEMBER OF CAT GROUP AG GUTENBERGSTRASSE 10 POSTFACH ZURICH 8027 SWITZERLAND
CBW LLC	CREDIT OFFSHORE MASTER FUND, LTD. AMANDA GOEHRING C/O ASHURST LLP 1 PENN PLAZA, 36TH FLOOR NEW YORK NY 10119
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CC ARBITRAGE, LTD.	SIDLEY AUSTIN LLP 787 SEVENTH AVENUE ATTN : JAIME SENIOR AND ROBERT SCHEININGER NEW YORK NY 10019
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CITIGROUP FINANCIAL PRODUCTS INC.	390 GREENWICH STREET, 4TH FL ATTN: ROHIT BANSAL NEW YORK NY 10013
CITIGROUP FINANCIAL PRODUCTS INC.	388 GREENWICH STREET, 4TH FLOOR ATTN: CARL D. MEYER NEW YORK NY 10013-2375

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CREDIT SUISSE LOAN FUNDING LLC	ELEVEN MADISON AVENUE ATTN: PAUL GILMORE, ESQ. NEW YORK NY 10010
CREDIT SUISSE SECURITIES (USA) LLC	ELEVEN MADISON AVENUE ATTN: TERRI LABARBERA NEW YORK NY 10010
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CVI GVF (LUX) MASTER S.A.R.L.	C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FAIRMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM
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DAIWA SECURITIES CAPITAL MARKETS CO. LTD.	GRANTOKYO NORTH TOWER, 9-1 MARUNOUCHI 1-CHOME CHITODA-KU TOKYO JAPAN
DAIWA SECURITIES CAPITAL MARKETS CO. LTD.	GRANTOKYO NORTH TOWER, 9-1 MARUNOUCHI 1-CHOME CHIYODA-KU TOKYO JAPAN
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: HENG CHEAM AND CHRISTOPHER WONG 55/F CHEUNG KONG CENTER 2 QUEEN'S ROAD CENTRAL HONG KONG HONG KONG
DEUTSCHE BANK AG, LONDON BRANCH	DEUTSCHE BANK AG, HONG KONG BRANCH 55/F CHEUNG KONG CENTER 2 QUEEN'S ROAD CENTRAL ATTN: HENG CHEAM AND MARIA CHANG HONG KONG HONG KONG
DEUTSCHE BANK AG, LONDON BRANCH	C/O DEUTSCHE BANK AG, HONG KONG BRANCH 55/F CHEUNG KONG CENTER 2 QUEEN'S ROAD CENTRAL ATTN: HENG CHEAM, CHRISTOPHER WONG HONG KONG HONG KONG
DEUTSCHE BANK AG, LONDON BRANCH	C/O DEUTSCHE BANK AG, HONG KONG BRANCH 55/F CHEUNG KONG CENTER 2 QUEEN'S ROAD CENTRAL ATTN: HENG CHEAM, CHRISTOPHER WONG HONG KONG HONG KONG
DEUTSCHE BANK AG, LONDON BRANCH	DEUTSCHE BANK AG, HONG KONG BRANCH 55/F CHEUNG KONG CENTER 2 QUEEN'S ROAD CENTRAL ATTN: HENG CHEAM, CHRISTOPHER WONG HONG KONG HONG KONG
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: MICHAEL SUTTON/PHILIPP ROEVER WINCHESTER HOUSE, 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UK
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: MICHAEL SUTTON, PHILIPP ROEVER WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: JEFFREY OLINSKY 60 WALL ST., 3RD FLOOR NEW YORK NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: RICH VICH AIDITH 60 WALL ST., 3RD FLOOR NEW YORK NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	ATTN: MATTHEW WEINSTEIN 60 WALL ST., 3RD FLOOR NEW YORK NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	WINSTON & STRAWN LLP ATTN: DAVID NEIER, ESQ. 200 PARK AVENUE NEW YORK NY 10166
DEUTSCHE BANK AG, LONDON BRANCH (UK)	ATTN: MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
DEUTSCHE BANK AG, LONDON BRANCH (UK)	ATTN: MICHAEL SUTTON / SIMON GLENNIE WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
DEUTSCHE BANK AG, LONDON BRANCH (UK)	ATTN: MICHAEL SUTTON WINCHESTER HOUSE, 1 GREAT WINCHESTER ST LONDON EC2N 2DB UNITED KINGDOM
DEUTSCHE BANK AG, TOKYO BRANCH	ATTN: IKUO KODAMA SANNO PARK TOWER, 11-1 NAGATA-CHO 2CHOME, CHIYODA-KU TOKYO 100-6170 JAPAN
ELLINGTON OVERSEAS PARTNERS, LTD.	C/O ELLINGTON MANAGEMENT GROUP, LLC ATTN: LAURENCE PENN 53 FOREST AVENUE, SUITE 301 OLD GREENWICH CT 06870
ELLIOTT ASSOCIATES, L.P.	712 5TH AVE, 35TH FLR ROSS ROSEN NEW YORK NY 10019

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ETON PARK FUND, L.P.	EATON PARK MASTER FUND, LTD. ATTN: SHAILINI RAO 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK FUND, L.P.	EATON PARK MASTER FUND, L.P. ATTN: SHAILINI RAO 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
FIG LLC	1345 AVENUE OF THE AMERICAS NEW YORK NY 10105
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GOLDENTREE MASTER FUND II, LTD	ATTN: CHRISTOPHER J. DUNN 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDENTREE MASTER FUND II, LTD	300 PARK AVENUE, 21ST FLOOR ATTN: CHRISTOPHER J. DUNN NEW YORK NY 10022
GOLDENTREE MASTER FUND, LTD	ATTN: CHRISTOPHER J. DUNN 300 PARK AVENUE, 21ST FLOOR NEW YORK NY 10022
GOLDMAN SACHS INTERNATIONAL	C/O GOLDMAN, SACHS & CO. 30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS JAPAN CO., LTD	1-6-6 MARUNOUCHI CHIYODA-KU TOKYO 100-8288 JAPAN
GOLDMAN SACHS JAPAN CO., LTD	ROPPONGI HILLS MORI TOWER, LEVEL 43-48 10-1, ROPPONGI 6-CHOME MINATO-KU TOKYO 106-6147 JAPAN
GOLDMAN SACHS JAPAN CO., LTD	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
GOLDMAN SACHS JAPAN CO., LTD	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WOLRD FINANCIAL CENTER NEW YORK NY 10281-1003
GOLDMAN SACHS LENDING PARTNERS LLC	C/O GOLDMAN, SACHS & CO. 30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302
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GOLDMAN SACHS LENDING PARTNERS LLC	30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	30 HUDONS STREET, 36TH FLOOR JERSEY CITY NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	MICHAEL FRIEDMAN, ESQ. RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
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GOLDMAN SACHS LENDING PARTNERS LLC	MANAGIND CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
GOLDMAN SACHS LENDING PARTNERS LLC	ATTN: MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
GOLDMAN SACHS LENDING PARTNERS LLC	RICHARDS KIBBE & ORBE LLC ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
GOLDMAN SACHS LENDING PARTNERS LLC	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
GOLDMAN SACHS LENDING PARTNERS LLC	MANAGING CLERK RICHARDS KIBBE & ORBE LLC ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
GOLDMAN SACHS LENDING PARTNERS LLC	200 WEST STREET NEW YORK NY 10282-2198
GOLDMAN, SACHS & CO.	30 HUDSON STREET, 36TH FLOOR ATTN: ANDREW CADITZ JERSEY CITY NJ 07302
GOLDMAN, SACHS & CO.	30 HUDSON STREET, 36TH FLOOR ATTN: ADNREW CADITZ JERSEY CITY NJ 07302
GOLDMAN, SACHS & CO.	30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302
GOLDMAN, SACHS & CO.	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
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GOLDMAN, SACHS & CO.	RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FININCIAL CENTER NEW YORK NY 10281
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HAIN CAPITAL GROUP, LLC	ATTN: ROBERT KOLTAI 201 ROUTE 17, SUITE 300 RUTHERFORD NJ 07070
HBK MASTER FUND L.P.	C/O HBK SERVICES LLC 2101 CEDAR SPRINGS ROAD, SUITE 700 ATTN: LEGAL DEPARTMENT DALLAS TX 75201
HBK MASTER FUND L.P.	C/O HBK SERVICES LLC 2102 CEDAR SPRINGS ROAD, SUITE 700 ATTN: LEGAL DEPARTMENT DALLAS TX 75201
HBK MASTER FUND L.P.	C/O HBK SERVICES LLC ATTN: LEGAL 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS TX 75201
HIRAKATA SHINKIN BANK	14-36, OKAHIGASHI-CHO HIRAKATA-SHI OSAKA 573-0032 JAPAN
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INGRAM PENSION PLAN/NY LIFE CO. TTEE INGRAM INDUST	C/O INGRAM INDUSTRIES INC. 4400 HARDING ROAD ATTN: JEFF BELSER NASHVILLE TN 37205
INGRAM PENSION PLAN/NY LIFE CO. TTII INGRAM INDUST	C/O INGRAM INDUSTRIES 4400 HARDING ROAD ATTN: JEFF BELSER NASHVILLE TN 37205
INVERCAIXA GESTION SGIIC SAU	C/O BAKER & MCKENZIE LLP 1114 AVENUE OF THE AMERICAS ATTN: IRA A. REID NEW YORK NY 10036
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JPMORGAN CHASE BANK, N.A.	1 CHASE MANHATTAN PLAZA, FLOOR 26 ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 NEW YORK NY 10004
JPMORGAN CHASE BANK, N.A.	4 NEW YORK PLAZA, 16TH FLOOR ATTN: ERIN M. FINEGAN NEW YORK NY 10004
JPMORGAN CHASE BANK, N.A.	4 NEW YORK PLAZA, 16TH FLOOR ATTN: JASON LEDDY, AUTHORIZED SIGNATORY NEW YORK NY 10004
JPMORGAN CHASE BANK, N.A.	1 CHASE MANHATTAN PLAZA, FLOOR 26 ATTN: SUSAN MCNAMARA NEW YORK NY 10004
JPMORGAN CHASE BANK, N.A.	4 NEW YORK PLAZA ATTN: JASON LEDDY NEW YORK NY 10004
JPMORGAN CHASE BANK, N.A.	4 NEW YORK PLAZA, 16TH FLOOR ATTN: MICHAEL ECONOMOS NEW YORK NY 10004
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JPMORGAN CHASE BANK, N.A.	MAIL CODE:NY1-E191 4 NEW YORK PLAZA - FLOOR 16 ATTN: ALEKSANDRA MARKOVIC NEW YORK NY 10004
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KING STREET CAPITAL MASTER FUND, LTD	65 EAST 55TH STREET, 30TH FLOOR NEW YORK NY 10022
KING STREET CAPITAL MASTER FUND, LTD	SCOTT L. ESBIN ESBIN & ALTER, LLP 497 SOUTH MAIN STREET NEW CITY NY 10956
KING STREET CAPITAL MASTER FUND, LTD.	ESBIN & ALTER, LLP 497 SOUTH MAIN STREET ATTN: SCOTT L. ESBIN NEW YORK NY 10956
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KING STREET CAPITAL, LP	65 EAST 55TH STREET, 30TH FLOOR NEW YORK NY 10022
KING STREET CAPITAL, LP	SCOTT L. ESBIN ESBIN & ALTER, LLP 497 SOUTH MAIN STREET NEW CITY NY 10956
KNIGHTHEAD CAPITAL MANAGEMENT	623 FIFTH AVENUE, 29TH FLOOR ATTN: LAURA TORRADO NEW YORK NY 10033
KNIGHTHEAD MASTER FUND, L.P.	C/O KNIGHTHEAD CAPITAL MANAGEMENT ATTN: LAURA S. TORRADO 623 FIFTH AVENUE, 29TH FLOOR NEW YORK NY 10023
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KNIGHTHEAD MASTER FUND, LP	& CO INTERNATIONAL PLC C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC 623 5TH AVE., 29TH FLOOR NEW YORK NY 10022
KNIGHTHEAD MASTER FUND, LP	ATTN: LAURA TORRADO 623 FIFTH AVENUE, 29TH FLOOR NEW YORK NY 10033

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LBBW ASSET MANAGEMENT INVESTMENTGESELLSCHAFT MBH	DOUGLAS P. BARTNER, ESQ. & SUSAN A. FENNESSEY, ESQ. SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
LEHMAN BROTHERS BANKHAUS AG (IN INSOLVENZ)	C/O FELIX SCHAEFER RECHTSANWALT, CMS HASCHE SIGLE BARCKHAUSSTR. 12-16 FRANKFURT AM MAIN D-60325 GERMANY
LEHMAN BROTHERS OFFSHORE PARTNERS LTD.	1271 AVENUE OF THE AMERICAS, 38TH FLOOR ATTN: ASHVIN RAO NEW YORK NY 10020
LIQUIDITY SOLUTIONS, INC.	ONE UNIVERSITY PLAZA, SUITE 312 HACKENSACK NJ 07601
LONGACRE MASTER FUND II, LP	810 SEVENTH AVENUE, 33RD FLOOR ATTN: VLADIMIR JELISAVCIC NEW YORK NY 100193
LONGACRE MASTER FUND, LTD.	810 SEVENTH AVENUE 33RD FLOOR NEW YORK NY 10019
LONGACRE OPPORTUNITY FUND, L.P.	ATTN: VLADIMIR JELISAVCIC 810 SEVENTH AVENUE, 33RD FLOOR NEW YORK NY 10019
LONGACRE OPPORTUNITY FUND, L.P.	810 SEVENTH AVENUE, 33RD FLOOR ATTN: VLADIMIR JELISAVCIC NEW YORK NY 10019
LONGACRE OPPORTUNITY FUND, L.P.	810 SEVENTH AVENUE 33RD FLOOR NEW YORK NY 100193
LONGACRE OPPORTUNITY FUND, L.P.	810 SEVENTH AVENUE, 33RD FLOOR ATTN: VLADIMIR JELISAVCIC NEW YORK NY 100193
LONGACRE OPPORTUNITY FUND, L.P.	RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
LYXOR/YORK FUND LIMITED	767 FIFTH AVENUE, 17TH FLOOR ATTN: ADAM J. SEMLER NEW YORK NY 10153
MACQUARIE BANK LIMITED	C/O MACQUARIE CAPITAL (USA) INC. ATTN: FICC CREDIT SALES & TRADING 125 WEST 55TH STREET NEW YORK NY 10019
MACQUARIE BANK LIMITED	JAIME SENIOR SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O BANK OF AMERICA MERRILL LYNCH BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK, ATTN: GARY COHEN, RONALD TOROK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O BANK OF AMERICA MERRILL LYNCH BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK ATT: GARY COHEN, RONALD TOROK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O BANK OF AMERICA MERRILL LYNCH BANK OF AMERICA TOWER - 3RD FL ONE BRYANT PARK ATTN: GARY S. COHEN, RONAL TOROK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O BANK OF AMERICA MERRILL LYNCH BANK OF AMERICA TOWER - 3RD FL ONE BRYANT PARK ATTN: GARY S. COHEN, RONOL TOROK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O BANK OF AMERICA MERRILL LYNCH ATTN: GARY S. COHEN, RON TOROK BANK OF AMERICA TOWER - 3RD FLOOR ONE BRYANT PARK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	ATTN: GARY S. COHEN, RON TOROK C/O BANK OF AMERICA MERRILL LYNCH BANK OF AMERICA TOWER - 3RD FLOOR ONE BRYANT PARK NEW YORK NY 10080
MERRILL LYNCH INTERNATIONAL	MERRILL LYNCH FINANCIAL CENTRE 2, KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM
MERRILL LYNCH INTERNATIONAL	WARWICK COURT 2 KING EDWARD STREET ATTN: JAMES RUSSELL LONDON EC1A 1HQ UNITED KINGDOM
MERRILL LYNCH INTERNATIONAL	BANK OF AMERICA MERRILL LYNCH FIN CENTRE 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM
MERRILL LYNCH INTERNATIONAL	WARWICK SOUT 2 KING EDWARD STREET ATTN: JAMES RUSSELL LONDON EC1A 1HQ UNITED KINGDON
MERRILL LYNCH INTERNATIONAL	WARWICK COURT 2 KING EDWARD STREET ATTN: JAMES RUSSELL LONDON EC1A 1HQ UNITED KINGDON
MERRILL LYNCH INTERNATIONAL	WARWICK COURT 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM
MERRILL LYNCH INTERNATIONAL	ONE BRYANT PARK NEW YORK NY 10036
MERRILL LYNCH INTERNATIONAL	214 N TRYON STREET, NC1-027-14-01 CHARLOTTE NC 28255
MERRILL LYNCH JAPAN FINANCE CO., LTD.	C/O MERRILL LYNCH PRODUCTS, LLC BANK OF AMERICA TOWER, 3RD FL ONE BRYANT PARK ATTN: GARY S. COHEN, RON TOROK NEW YORK NY 10036
MERRILL LYNCH JAPAN FINANCE CO., LTD.	C/O MERRILL LYNCH CREDIT PRODUCTS, LLC BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK ATTN: GARY S. COEHN, JEFF BENESH, RON TOROK NEW YORK NY 10036
MERRILL LYNCH JAPAN SECURITIES CO. LTD	NIHONBASHI 1-CHOME BUILDING 1-4-1 NIHONBASHI, CHUO-KU TOKYO 103-8230 JAPAN
MERRILL LYNCH, PIERCE, FENNER & SMITH INC	C/O BANK OF AMERICA, NA LEGAL DEPARTMENT ONE BRYANT PARK, 18TH FL ATTN: JAMES HSU, C/O ROSEANN VALENTI NEW YORK NY 10036

Claim Name	Address Information
MORGAN STANLEY & CO. INCORPORATED	1585 BROADWAY ATTN: JONATHAN HERRICK NEW YORK NY 10036
MORGAN STANLEY & CO. INCORPORATED	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INCORPORATED	C/O RICHARDS KIBBE & ORBE L.L.P. ONE WORLD FINANCIAL CENTER ATTN: MANAGING CLERK NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INTERNATIONAL PLC	25, CABOT SQUARE CANARY WHARF LONDON E14 4QA ENGLAND
MORGAN STANLEY & CO. INTERNATIONAL PLC	25, CABOT SQUARE CANARY WHARF LONDON E14 4QA UNITED KINGDOM
MORGAN STANLEY & CO. INTERNATIONAL PLC	MICHAEL FRIEDMAN RICHARDS KIBBE & ORBE LLP ONE WOLRD FINANCIAL CENTER NEW YORK NY 10281
MORGAN STANLEY & CO. INTERNATIONAL PLC	MICHAEL FRIEDMAN, ESQ RICHARDS KIBB & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MORGAN STANLEY & CO. INTERNATIONAL PLC	MICHAEL FRIEDMAN, ESQ. RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MORGAN STANLEY & CO. INTERNATIONAL PLC	MICHAEL FRIEDMAN, ESQ. RICHARDS KIBBE & ORB LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MORGAN STANLEY & CO. INTERNATIONAL PLC	MICHAEL FRIEDMAN RICHARDS KIBBE & ORBE LLP ONE FINANCIAL CENTER NEW YORK NY 10281
MORGAN STANLEY & CO. INTERNATIONAL PLC	RICHARDS KIBB & ORBE L.L.P. ONE WORLD FINANCIAL CENTER ATTN: MANAGING CLERK NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INTERNATIONAL PLC	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INTERNATIONAL PLC	MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WOLRD FINANCIAL CENTER NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INTERNATIONAL PLC	RICHARDS KIBBE & ORBE L.L.P. ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INTERNATIONAL PLC	RICHARDS KIBBE & ORBE L.L.P. ONE WORLD FINANCIAL CENTER ATTN: MANAGING CLERK NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INTERNATIONAL PLC	RICHARDS KIBBE & ORBE L.L.P. ATTN: MANAGIN CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
MORGAN STANLEY & CO. INTERNATIONAL PLC	RICHARDS KIBBE & ORBE L.L.P. ONE WORLD FINANCIAL CENTER ATTN: MANAGING CLERK NEW YORK NY 10281-1801
MORGAN STANLEY SENIOR FUNDING, INC.	C/O MORGAN STANLEY & CO. INC. 1585 BROADWAY ATTN: DONNA SOUZA NEW YORK NY 10036
MOUNT KELLETT MASTER FUND II, L.P.	623 FIFTH AVENUE, 18TH FLOOR NEW YORK NY 10022
MRRILL LYNCH JAPAN FINANCE CO., LTD.	C/O MERRILL LYNCH PRODUCTS, LLC BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK ATTN: GARY S. COHEN, JEFF BENESH, RON TOROK NEW YORK NY 10036
NEUBERGER BERMAN MANAGEMENT, LLC	HAROLD OLSEN, ESQ. STROOCK & STROOCK & LAVAL LLP 180 MAIDEN LANE NEW YORK NY 10038
NEUBERGER BERMAN MANAGEMENT, LLC	605 THIRD AVENUE ATTN: ANDREW ALLARD NEW YORK NY 10158-3698
NEXEN ENERGY MARKETING EUROPE LIMITED	CHARTER PLACE VINE STERET UXBRIDGE MIDDLESEX UB8 1JG UNITED KINGDOM
NEXEN ENERGY MARKETING EUROPE LIMITED	CHARTER PLACE VINE STREET UXBRIDGE MIDDLESEX UB8 1JG UNITED KINGDOM
NOMURA INTERNATIONAL PLC	25 BANK STREET LONDON E14 5LE UNITED KINGDOM
NOMURA INTERNATIONAL PLC	25 BANK STREET ATTN: MATTHEW WADHAMS LONDON E14 5LS UNITED KINGDOM
NOMURA INTERNATIONAL PLC	25 BANK STREET LONDON E14 5LS UNITED KINGDOM
OAKTREE HUNTINGTON INVESTMENT FUND, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE, 28TH FLOOR ATTN: ANNETTE SING LOS ANGELES CA 90071
OAKTREE HUNTINGTON INVESTMENT FUND, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE, 28TH FLOOR LOS ANGELES CA 90071
OAKTREE HUNTINGTON INVESTMENT FUND, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE, 28TH FLOOR ATTN: PENNY ROBBINS LOS ANGELES CA 90071
OAKTREE OPPORTUNITIES FUND VIII DELAWARE	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE, 28TH FL ATTN: PENNY ROBINS LOS ANGELES CA 90071

Claim Name	Address Information
OAKTREE OPPORTUNITIES FUND VIII DELAWARE	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE, 28TH FL ATTN: PENNY ROBBINS LOS ANGELES CA 90071
OAKTREE OPPORTUNITIES FUND VIII DELAWARE	C/O OAKTREE CAPITAL MANAGEMENT, LP ATTN: PENNY ROBBINS 333 SOUTH GRAND AVE, 28TH FL LOS ANGELES CA 90071
OAKTREE OPPORTUNITIES FUND VIII DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE., 28TH FLOOR ATTN: PENNY ROBBINS LOS ANGELES CA 90071
OAKTREE OPPORTUNITIES FUND VIII DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VII DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VII DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE, 28TH FLOOR ATTN: PENNY ROBBINS LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VIIB DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VIIB DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP ATTN: ANNETTE SING 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VIIB DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE., 28TH FLOOR ATTN: PENNY ROBBINS LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VIII DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP ATTN: ANNETTE SING 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071
OCM OPPORTUNITIES FUND VIII DELAWARE, LP	C/O OAKTREE CAPITAL MANAGEMENT, LP 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES CA 90071
ONEX CREDIT PARTNERS, LLC	910 SYLVAN AVENUE, SUITE 100 ENGLEWOOD CLIFFS NJ 07632
PIMCO REAL RETURN FUN	A SERIES TRUST OF PIMCO BERMUDA TRUST BUTTERFIELD HOUSE, FORT STREET PO BOX 2330 GEORGETOWN GRAND CAYMAN CAYMAN ISLANDS
PIMCO REAL RETURN FUND	A SERIES TRUST OF PIMCO BERMUDA TRUST BUTTERFIELD HOUSE, FORT STREET PO BOX 2330 GEORGETOWN GRAND CAYMAN CAYMAN ISLANDS
POWER SECTOR ASSETS AND LIABILITIES MGMT CORP.	JOHN YEAP PINSENT MASONS 50TH FLOOR, CENTRAL PLAZA 18 HARBOUR ROAD HONG KONG SAR HONG KONG
POWER SECTOR ASSETS AND LIABILITIES MGMT CORP.	BANKMER BUILDING, 7TH FLOOR 6756 AYALA AVE. ATTN: MARIA LUZ L CAMINERO MAKATI CITY PHILIPPINES
POWER SECTOR ASSETS AND LIABILITIES MGMT CORP.	ATTN: MARIA LUZ L CAMINERO, VP & GENERAL COUNSEL BANKMER BUILDING, 7TH FLOOR 6756 AYALA AVE. MAKATI CITY PHILIPPINES
PUBLIC EMPLOYEES' RETIREMENT ASSOCIATION OF COLORA	PERA LEGAL DEPARTMENT ATTN: GREG SMITH AND JENNIFER KABAT 1300 LOGAN STREET DENVER CO 80203-2386
PUBLIC EMPLOYEES' RETIREMENT ASSOCIATION OF COLORA	PERA LEGAL DEPARTMENT ATTN: GREG SMITH, JENNIFER KABAT 1300 LOGAN STREET DENVER CO 80203-2386
R3 CAPITAL PARTNERS MASTER, L.P.	55 EAST 52ND STREET, 6TH FLOOR ATTN: ROSS ROSENFELT NEW YORK NY 10055
RBS SECURITIES JAPAN LIMITED	JAEIK OH TOKYO CREDIT TRADING SHIN-MARUNOUCHI CENTER BUILDING 1-6-2 MARUNOUCHI CHIYODA-KU TOKYO 100-0005 JAPAN
SECONDMARKET, INC.	26 BROADWAY, 12TH FLOOR ATTN: CHRISTOPHER MOOM NEW YORK NY 10004
SERENGETI OVERSEAS LTD.	C/O SERENGETI ASSET MANAGEMENT LP ATTN: S CHOUDHURY, 632 BROADWAY, 12TH FL NEW YORK NY 10012
SERENGETI OVERSEAS LTD.	632 BROADWAY, 12TH FL ATTN: W. VIVIAN LAU NEW YORK NY 10012
SERENGETI OVERSEAS LTD.	RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
SERENGETI PARTNERS LP	C/O SERENGETI ASSET MANAGEMENT LP ATTN: S CHOUDHURY, 632 BROADWAY, 12TH FL NEW YORK NY 10012
SERENGETI PARTNERS LP	RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
SERENGETI RAPAX MM LP	C/O SERENGETI ASSET MANAGEMENT LP ATTN: S CHOUDHURY, 632 BROADWAY, 12TH FL NEW YORK NY 10012
SMC CREDIT OPPORTUNITIES FUND, LTD	ATTN: GREGORY P. HO SPRING MOUNTAIN CAPITAL, LP 65 EAST 55TH STREET, 33RD

Claim Name	Address Information
SMC CREDIT OPPORTUNITIES FUND, LTD	FLOOR NEW YORK NY 10022
SOROS FUND MANAGEMENT LLC	888 SEVENTH AVENUE 33RD FLOOR ATTN: JAY SCHOENFARBER NEW YORK NY 10106
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP 660 STEAMBOAT ROAD, ATTN: ADAM J. DEPANFILIS GREENWICH CT 06830
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP 0 STEAMBOAT ROAD, ATTN: ADAM J. DEPANFILIS GREENWICH CT 06830
SPCP GROUP, L.L.C.	ATTN: BRIAN JARMAIN 2 GREENWICH PLAZA, 1ST FLOOR GREENWICH CT 06830
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD 660 STEAMBOAT ROAD ATTN" ADAM J. DEPANFILIS GREENWICH CT 06830
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUNS, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. 660 STEAMBOAT ROAD ATTN: ADAM J. DEPANFILIS GREENWICH CT 06830
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER CAPITAL OFFSHORE FUND, LTD 660 STEAMBOAT ROAD ATTN: ADAM J. DEPANFILIS GREENWICH CT 06830
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER CAPITAL OFFSHORE FUND, LTD TWO GREENWICH PLAZA, ATTN: BRIAN A. JARMAIN GREENWICH CT 06830
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP 660 STEAMBOAT ROAD, ATTN: ADAM J. DEPANFILIS GREENWICH CT 08630
SPCP GROUP, L.L.C.	AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, TD. C/O SILVER POINT CAPITAL, LP 660 STEAMBOAT ROAD, ATTN: ADAM J. DEPANFILIS GREENWICH CT 08630
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	RONALD S. BLEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, LLC	2 GREENWICH PLAZA, 1ST FLOOR ATTN: ADAM DEPANFILIS GREENWICH CT 06830
SPCP GROUP, LLC	DAVID HOYT ANDREWS KURTH LLP 450 LEXINGTON AVENUE NEW YORK NY 10017
STANDARD BANK PLC	20 GRESHAM STREET LONDON EC2V 7JE UNITED KINGDOM
STONE LION CAPITAL PARTNERS L.P.	461 5TH AVENUE, 14TH FLOOR NEW YORK NY 10017
STONE LION PORTFOLIO LP	STONE LION CAPITAL PARTNERS LP ATTN: CLAUDIA BORG 461 FIFTH AVENUE, 14TH FLOOR NEW YORK NY 10017
STONE LION PORTFOLIO LP	C/O STONE LION CAPITAL PARTNERS LP 461 FIFTH AVENUE, 14TH FLOOR ATTN: CLAUDIA BORG NEW YORK NY 10017
STRATEGIC VALUE MASTER FUND, LTD.	RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003
STRATEGIC VALUE MASTER FUND, LTD.	C/O STRATEGIC VALUE PARTNERS, LLC ATTN: MARC SILEO, 100 WEST PUTNAM AVENUE GREENWICH CT 06380
SWISS RE FINANCIAL PRODUCTS COMPANY	C/O SWISS RE SERVICES LIMITED 30 ST. MARY AXE ATTN: NICHOLAS RAYMOND LONDON EC3A 8EP UNITED KINGDOM
SWISS RE FINANCIAL PRODUCTS CORPORATION	C/O SWISS RE SERVICES LIMITED 30 ST. MARY AXE ATTN: NICHOLAS RAYMOND LONDON EC3A 8EP UNITED KINGDOM
TACONIC CAPITAL PARTNERS 1.5 LP	C/O TACONIC CAPITAL ADVISORS 450 PARK AVENUE ATTN: ALEXANDRA GRIGOS NEW YORK NY 10022
TACONIC CAPITAL PARTNERS 1.5 LP	C/O TACONIC CAPITAL ADVISORS LP 450 PARK AVENUE ATTN: TIM ANDRIKS NEW YORK NY 10022
TACONIC MARKET DISLOCATION FUND II LP	C/O TACONIC CAPITAL ADVISORS LP 450 PARK AVENUE ATTN: TIM ANDRIKS NEW YORK NY 10022
TACONIC MARKET DISLOCATION FUND II LP	C/O TACONIC CAPITAL ADVISORS LP 450 PARK AVENUE, ATTN: TIM ANDRIKS 8TH FLOOR NEW YORK NY 10022
TACONIC MARKET DISLOCATION MASTER FUND II LP	C/O TACONIC CAPITAL ADVISORS LP 450 PARK AVENUE, 8TH FL ATTN: TIM ANDRIKS NEW YORK NY 10022

Claim Name	Address Information
TACONIC MARKET DISLOCATION MASTER FUND II LP	C/O TACONIC CAPITAL ADVISORS LP 450 PARK AVENUE, ATTN: TIM ANDRIKS 8TH FLOOR NEW YORK NY 10022
TACONIC OPPORTUNITY FUND L.P.	C/O TACONIC CAPITAL ADVISORS 450 PARK AVENUE ATTN: ALEXANDRA GRIGOS NEW YORK NY 10022
TACONIC OPPORTUNITY FUND LP	C/O TACONIC CAPITAL ADVISORS LP 450 PARK AVENUE, ATTN: TIM ANDRIKS 8TH FLOOR NEW YORK NY 10022
THE ROYAL BANK OF SCOTLAND PLC	ATTN: JON WEISS RBS GLOBAL BANKING & MARKETS 600 WASHINGTON BLVD. STAMFORD CT 06901
THE ROYAL BANK OF SCOTLAND, PLC	135 BISHOPSGATE ATTN: ANDREW SCOTLAND, OONAGH HOYLAND LONDON EC2M 3UR UNITED KINGDOM
THE ROYAL BANK OF SCOTLAND, PLC	ATTN: ANDREW SCOTLAND, OONAGH HOYLAND 135 BISHOPSGATE LONDON EC2M 3UR UNITED KINGDOM
THE ROYAL BANK OF SCOTLAND, PLC	600 STEAMBOAT ROAD GREENWICH CT 06830
THE ROYAL BANK OF SCOTLAND, PLC	600 WASHINGTON BOULEVARD ATTN: MATTHEW ROSENCRANS STAMFORD CT 06910
THE ROYAL BANK OF SCOTLAND, PLC	RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER ATTN: MANAGING CLERK NEW YORK NY 10281-1003
THE SEAPORT GROUP LLC PROFIT SHARING PLAN	ATTN: JON SILVERMAN 360 MADISON AVENUE, 22ND FLOOR NEW YORK NY 10017
TPG CREDIT OPPORTUNITIES FUND, L.P.	C/O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET ATTN: PETER GLERUM, MARK WHITE MINNEAPOLIS MN 55402
TPG CREDIT OPPORTUNITIES INVESTORS, L.P.	C/O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET ATTN: PETER GLERUM, MARK WHITE MINNEAPOLIS MN 55402
TPG CREDIT STRATEGIES FUND, L.P.	C/O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET ATTN: PETER GLERUM, MARK WHITE MINNEAPOLIS MN 55402
TPG-AXON PARTNERS (OFFSHORE), LTD.	C/O TPG-AXON CAPITAL MANAGEMENT, L.P. ATTN: MIA HARDING 888 SEVENTH AVENUE, 38TH FLOOR NEW YORK NY 10019
TPG-AXON PARTNERS (OFFSHORE), LTD.	CADWALADER, WICKERSHAM & TAFT LLP ATTN: STEVEN LOFCHIE ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
TPG-AXON PARTNERS, L.P.	C/O TPG-AXON CAPITAL MANAGEMENT, L.P. ATTN: MIA HARDING 888 SEVENTH AVENUE, 38TH FLOOR NEW YORK NY 10019
TPG-AXON PARTNERS, L.P.	CADWALADER, WICKERSHAM & TAFT LLP ATTN: STEVEN LOFCHIE ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
TSO LLC	C/O ASHURST LLP 1 PENN PLAZA, 36TH FL ATTN: AMANDA GOEHRING NEW YORK NY 10119
VARDE INVESTMENT PARTNERS, LP	8500 NROMANDALE LAKE BLVD., SUITE 1500 MINNEAPOLIS MN 55437
VARDE INVESTMENT PARTNERS, LP	8500 NROMANDALE LAKE BLVD., SUITE 1500 ATTN: EDWINA P.J. STEFFER MINNEAPOLIS MN 55437
VARDE INVESTMENT PARTNERS, LP	8500 NORMANDALE LAKE BLVD., SUITE 1500 ATTN: EDWINA P.J. STEFFER MINNEAPOLIS MN 55437
VONWIN CAPITAL MANAGEMENT, L.P.	ROGER VON SPIEGEL, MANAGING DIRECTOR 261 FIFTH AVENUE, 22ND FLOOR NEW YORK NY 10016
YORK ASIAN OPPORTUNITIES MASTER FUND, LP	ATTN: ADAM SEMLER-C/O OPERATIONS MGMT 767 FIFTH AVENUE, 17TH FLOOR NEW YORK NY 10153
YORK CAPITAL MANAGEMENT, LP	ATTN: ADAM J. SEMLER 767 FIFTH AVENUE, 17TH FLOOR NEW YORK NY 10153
YORK EUROPEAN FOCUS MASTER FUND, L.P.	767 FIFTH AVENUE, 17TH FLOOR ATTN: ADAM J. SEMLER NEW YORK NY 10153
YORK EUROPEAN FOCUS MASTER FUND, LP	ATTN: ADAM SEMLER-C/O OPERATIONS MGMT 767 FIFTH AVENUE, 17TH FLOOR NEW YORK NY 10153
YORK EUROPEAN OPPORTUNITIES MASTER FUND, L.P.	767 FIFTH AVENUE, 17TH FLOOR ATTN: ADAM J. SEMLER NEW YORK NY 10153
YORK SELECT MASTER FUND, L.P.	767 FIFTH AVENUE, 17TH FLOOR ATTN: ADAM J. SEMLER NEW YORK NY 10153

Claim Name

Address Information

Total Creditor Count 318
